

CONSENT ORDER: LEGALGARD, INC.

agrees to enter into this Consent Order under the following terms and conditions:

1. Legalgard is hereby censured by the Commissioner for selling unregistered securities on three occasions in Delaware through unregistered agents during the period of October 3, 1988 through May 31, 1989.

2. Legalgard, without admitting or denying the allegations, consents to pay TWO HUNDRED DOLLARS (\$200.00) in back registration fees (1988 and 1989) and a FIVE HUNDRED DOLLAR (\$500.00) fine to the Division by July 13, 1990.

3. Legalgard agrees to offer rescission to the two Delaware residents who purchased its shares between October 3, 1988 and May 31, 1989.

4. Legalgard agrees to register its 1 million Class A Convertible Stock in Delaware or to make any filings which may be required in relying on an exemption from registration as set forth in Section 7309 of the Act.

5. The Division agrees to refrain from taking any further administrative action against Legalgard for the aforementioned registration violations provided that Legalgard fully complies with the preceding terms and conditions. Failure to comply with any term of the Consent Order will be a basis for action by the Commissioner.

6. Legalgard shall not seek judicial review with respect to the terms of this Consent Order.

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CONSENTED TO:

Robert J. Marquess
Robert J. Marquess, President
Legalgard, Inc.

7/2/90
Date

Lawrence R. Kwasny
Lawrence R. Kwasny
Vice President, Operations
Legalgard, Inc.

7/2/90
Date

IT IS SO ORDERED this 23^d day of July, 1990.

Richard W. Hubbard
Richard W. Hubbard
Securities Commissioner